

November 11, 2020

To,
Mr. Sanjay Dhoka
Whole Time Director, COO and CFO
Ambit Finvest Private Limited,
Ambit House, 449, Sena Bapat Marg,
Lower Parel, Mumbai – 400 013.

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Listed, Secured Redeemable, Principal Protected, Market Linked Non-Convertible Debenture (NCDs) aggregating to Rs. 100 Crores of Ambit Finvest Private Limited (**‘Company’**)

With reference to above, we have received the following documents from the Company and have noted its contents without verification:

1. Unaudited Financial Results for the half year ended September 30, 2020 along with Limited Review Report issued by M/s S R Batliboi & Co LLP, the Statutory Auditor dated November 4, 2020.
2. Disclosures in accordance with Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements), 2015 as on September 30, 2020.

This certificate has been signed and issued by us based on the documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory
Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507