

June 15, 2021

The Manager,
Listing Compliance Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai- 400 001

Scrip Code: 959318, 973139

ISIN: INE985V07017, INE985V07025

Sub: Certificate from Debenture Trustee pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2021.

Pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulation”), we hereby submit the certificate received from Debenture Trustee viz. Vistra ITCL (India) Limited, confirming the receipt of the information pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and having noted the contents provided thereof.

Kindly take it on record.

Thanking You

Yours faithfully,

For Ambit Finvest Private Limited

Amrita Pillai
Company Secretary

Ambit Finvest Private Limited

Corporate Office : A506-A510, 5th Floor, Kanakia Wall Street, Andheri Kurla Road, Chakala, Andheri (E),
Mumbai - 400 093, India • T: +91 22 6841 0001

Registered Office : Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India • T: +91 22 6860 1819
F: +91 22 3982 3020 • www.ambit.co • CIN: U65999MH2006PTC163257

June 15, 2021

To,
Mr. Sanjay Dhoka
Whole Time Director, COO and CFO
Ambit Finvest Private Limited,
Ambit House, 449, Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013.

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for various issuances of Rated, Listed, Secured, Redeemable, Principal Protected, Market-Linked Non-Convertible Debentures by Ambit Finvest Private Limited (**‘Company’**)

With reference to above, we have received the following documents from the Company and have noted its contents without verification:

1. Audited Financial Results for the year ended March 31, 2021 along with Independent Auditor’s Report dated June 11, 2021.
2. Information required in compliance with Regulation 52(4) of the Listing Regulations as on March 31, 2021.

This certificate has been signed and issued by us based on the documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory
Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Tel +91 22 2659 3535
Fax: +912226533297
Email: mumbai@vistra.com
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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507